

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re: §
BAYTOWN NAVIGATION INC., et al.,¹ §
Debtors. §
§
§
§
§
Case No. 11-35926
§
Jointly Administered

HEARING AGENDA FOR OCTOBER 3, 2011

Hearing Date/Time: October 3, 2011 at 2:00 p.m. (CST)

Hearing Location: United States Bankruptcy Court for the Southern District of Texas
515 Rusk Street
Courtroom No. 403
Houston, Texas 77002

1. Senior Facilities Agent's Emergency Motion Pursuant to 11 U.S.C. § 362(d) for Relief from the Automatic Stay for the Limited Purpose of Serving English Litigation [Docket No. 252] (continued from September 26, 2011).

Time: 5 minutes

Contested: Yes

Related Documents: Debtors' Objection to Senior Facilities Agent's Emergency Motion for Relief from the Automatic Stay [Docket No. 284].

Status: Going Forward

**2. Application for Order Authorizing Employment of Winston & Strawn LLP
as Counsel to the Official Committee of Unsecured Creditors [Docket No. 213]**

Time: 15 minutes

Contested: Yes

¹ The Debtors in these chapter 11 cases are Baytown Navigation Inc.; Omega Navigation Enterprises, Inc.; Galveston Navigation Inc.; Beaumont Navigation Inc.; Carrollton Navigation Inc.; Decatur Navigation Inc.; Elgin Navigation Inc.; Fulton Navigation Inc.; Orange Navigation Inc.; and Omega Navigation (USA) LLC.

Related Documents: Objection of the Debtors to the Applications to Employ (A) Jager Smith, P.C., as Counsel to the Committee; (B) Winston & Strawn LLP as Counsel to the Committee; and (C) First International Corporation as Financial Advisor to the Committee [Docket No. 285]

Status: Going Forward

3. Application for Order Authorizing Employment of Jager Smith P.C., as Counsel to The Official Committee of Unsecured Creditors [Docket No. 215]

Time: 15 minutes

Contested: Yes

Related Documents: Objection of the Debtors to the Applications to Employ (A) Jager Smith P.C., as Counsel to the Committee; (B) Winston & Strawn LLP as Counsel to the Committee; and (C) First International Corporation as Financial Advisor to the Committee [Docket No. 285]

Status: Going Forward

4. Application for Order Authorizing Employment of First International Corporation as Financial Advisor to the Official Committee of Unsecured Creditors [Docket No. 217]

Time: 15 minutes

Contested: Yes

Related Documents: Objection of the Debtors to the Applications to Employ (A) Jager Smith P.C., as Counsel to the Committee; (B) Winston & Strawn LLP as Counsel to the Committee; and (C) First International Corporation as Financial Advisor to the Committee [Docket No. 285]

Status: Going Forward

5. Motion of the Debtors Pursuant to 11 U.S.C. §§ 105, 361, 362, and 363 and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing the Debtors to Continue to Use Cash Collateral of Existing Secured Lenders; and (II) Granting Adequate Protection for Use Thereof [Docket No. 260]

Time: 1 hour

Contested: Yes

Related Documents:

Notice of Amended Exhibit A (Cash Collateral Budget) to the Debtors' Motion for an Order (I) Authorizing the Debtors to Continue to Use Cash Collateral of Existing Secured Lenders; and (II) Granting Adequate Protection for Use Thereof [Docket No. 294];

HSH Nordbank AG, as Senior Facilities Agent's (A) Limited Objection to the Motion of the Debtors Pursuant to 11 U.S.C. §§ 105, 361, 362, and 363 and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing the Debtors to Continue to Use Cash Collateral of Existing Secured Lenders; and (II) Granting Adequate Protection for Use Thereof and (B) Continued Request for Adequate Protection Pursuant to 11 U.S.C. § 363(e) [Docket No. 299];

NIBC Bank N.V.'s and BTMU Capital Corporation's Limited Objection to the Motion of the Debtors Pursuant to 11 U.S.C. §§ 105, 361, 362, and 363 and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing the Debtors to Continue to Use Cash Collateral of Existing Secured Lenders; and (II) Granting Adequate Protection for Use Thereof [Docket No. 300]; and

Debtors' Response to Objections of Senior Facilities Agent and Junior Lenders to Debtors' Continued Use of Cash Collateral [Docket No. 303].

Status: Going Forward

Respectfully submitted,

BRACEWELL & GIULIANI LLP

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**COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

The undersigned certifies that on October 3, 2011, a true and correct copy of the foregoing was served on all parties receiving electronic notice via the Court's ECF noticing system.

/s/ Jason G. Cohen
Jason G. Cohen